

For Translation Purposes Only

Infrastructure Fund Issuer:
 Enex Infrastructure Investment Corporation
 Takayuki Yamamoto, Executive Officer
 (Securities Code: 9286)

Asset Management Company:
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Notice Concerning Acquisition of Credit Rating

Enex Infrastructure Investment Corporation (hereinafter "EII") announces that it acquired a credit rating today from Japan Credit Rating Agency, Ltd. as described below.

1. Summary of the Rating

Rating agency	Subject of rating ^(*)	Rating ^(*)	Outlook
JCR	Long-term issuer rating	A-	Stable

For details of the above credit rating, please refer to JCR's website (<https://www.jcr.co.jp/>).

2. Purpose of the Rating

EII believes that the acquisition of the credit rating will contribute to further expansion of the financial institutions from which it procures funds as well as its investor base.

EII will continue to aim for the maximization of unitholder value by striving to secure stable revenue over the medium to long term and steadily improve asset value through stable and sound financial management.

* Long-term issuer rating A: High probability of fulfillment of obligations

* This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.

* EII website: <https://enexinfra.com/en>