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For Immediate Release

Infrastructure Fund Issuer

Enex Infrastructure Investment Corporation

Representative: Keiichi Matsuzuka

Executive Officer

Securities Code: 9286

Asset Management Company

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Notice Concerning Acquisition of Domestic Infrastructure Asset

Enex Infrastructure Investment Corporation (hereinafter “EII”) announces that it has completed acquisition of the following property as announced in “Notice Concerning Acquisition of Domestic Infrastructure Asset and Leasing” dated November 10, 2020.

1. Overview of the Acquisition

Asset number (Note 1)	Project name	Location (Note 2)	Acquisition price (¥ million) (Note 3)
S-07	Matsusaka Solar Power Plant	Matsusaka -shi, Mie	40,241
Total			40,241

(Note 1) Asset number is assigned to the project to be acquired. Denoted “S” as a solar energy project. The same shall apply hereinafter.

(Note 2) Based on the land (or a parcel of the lands) upon which the solar energy facility of the Acquisition is located, as described in the property registry. The address is described up to the city or district level. The same shall apply hereinafter.



(Note 3) The Investment Corporation has acquired the trust beneficiary interests of surface right (*chijō-ken*) of the underlying land and the power generation facility from TSMH1 G.K. after TSMH1 G.K. transfers the surface right (*chijō-ken*) and the power generation facility in the trust, and also added the underlying land to the trust after the ownership of the underlying land was transferred from third parties other than the related-party. Therefore, “Acquisition price” for the Acquisition is based on the total price aggregating the acquisition prices as described in the purchase of trust beneficiary interests agreement and the land purchase agreement for the Acquisition (excluding acquisition expenses such as the payment of outsourcing service fees related to acquisition, property-related taxes, urban planning taxes, consumption taxes and other fees). The same shall apply hereinafter.

2. Other

For the overview of the asset acquired, please refer to “Notice Concerning Acquisition of Domestic Infrastructure Asset and Leasing” dated November 10, 2020.