



March 26, 2026

To All Concerned Parties

Name of Infrastructure Fund Issuer

Enx Infrastructure Investment Corporation

Name of

Representative Executive officers

e

Keiichi

Matsuzuka

(Code Number 9286)

Name of Asset Management Company

Enx Asset Management Co., Ltd.

Name of

Representative President

e

Keiichi

Matsuzuka

Director and General Manager

Takakazu Sato

Contact

of Finance and Accounting

Department

TEL: 03-4233-8330

Notice Concerning Borrowing of Funds Based on Commitment Line

Enx Infrastructure Investment Corporation (hereinafter referred to as the "Investment Corporation") hereby announces that it has today decided on the borrowing of funds (hereinafter referred to as the "Borrowing") based on the commitment line established as of January 31, 2025 (hereinafter referred to as the "Commitment Line") as described below.

Details

1. Details of the Borrowing

①	C r e d i t o r	Sumitomo Mitsui Trust Bank, Limited
②	Borrowing amount	1,300 million yen
③	Interest rate (Note 1)	Base interest rate (Note 2) + 0.50%
④	Borrowing execution date	March 26, 2026
⑤	Borrowing method	Borrowing based on the basic loan agreement dated November 25, 2020 (including subsequent amendments) with a syndicated loan group arranged by Sumitomo Mitsui Trust Bank, Limited, SBI Shinsei Bank, Limited, Sumitomo Mitsui Banking Corporation, etc. as lenders, and the individual loan agreement (commitment type) dated January 31, 2025 (including subsequent amendments) with the above creditor as the individual lender
⑥	Final due date	March 26, 2026
⑦	Repayment method	Lump-sum repayment
⑧	Interest payment date	May 29, 2026
⑨	C o l l a t e r a l	Secured (Note 3) / Unguaranteed

(Note 1) This does not include loan fees, etc. paid to the creditor.

(Note 2) The base interest rate applicable to the calculation period for interest to be paid on the interest payment date refers to whichever is higher between the 6-month Japanese Yen TIBOR or the 12-month Japanese Yen TIBOR published by the JBA TIBOR Administration on the date two bank business days prior to the borrowing execution date. For information on Japanese Yen TIBOR, please refer to the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/>).

(Note 3) As of January 31, 2025, a first-priority revolving pledge has been established on all present and future deposit claims and related interest claims of the Investment Corporation against Sumitomo Mitsui Trust Bank, Limited pertaining to the principal and interest payment account for the Commitment Line, with all claims (including loan repayment claims) that Sumitomo Mitsui Trust Bank, Limited, as the security holder, currently holds or will hold in the future against the Investment Corporation based on the Commitment Line and related contracts serving as the secured claims.



2. Reason for the Borrowing

The Borrowing will be made to fund part of the acquisition cost and related expenses for the land of solar power generation facilities (hereinafter referred to as the "Asset to be Acquired") (Note) listed as the asset to be acquired in the "Notice Concerning Acquisition of Domestic Infrastructure Assets, etc." announced today.

(Note) For an overview of the Asset to be Acquired, please refer to the "Notice Concerning Acquisition of Domestic Infrastructure Assets, etc." published today.

3. Amount of Funds to be Procured, Use of Funds and Timing of Expenditure

(1) Amount of funds to be procured

1,300 million yen

(2) Specific use of funds to be procured

The funds will be allocated to part of the acquisition cost and related expenses for the Asset to be Acquired.

(3) Timing of expenditure

March 31, 2026

4. Status of Borrowings, etc. After the Borrowing

(Unit: Million yen)

	Before the Borrowing	After the Borrowing	Change
Short-term borrowings	-	1,300	1,300
1 Current portion of long-term bank loans	3,993	3,993	0
Long-term debt	49,276	49,276	0
Total borrowings	53,209	54,509	1,300
Investment Corporation Bonds	-	-	-
Total borrowings and Investment Corporation Bonds	53,209	54,509	1,300
Other interest-bearing debt	-	-	-
Total interest-bearing debt	53,209	54,509	1,300

5. Other long-term liabilities

Regarding the risks related to the borrowing under the Commitment Line, there are no material changes from the content described in "Part I Fund Information, Section 1 Status of the Fund, 3 Investment Risks" of the Securities Report submitted on February 25, 2026.

End of document

*Website of the Investment Corporation: <https://enexinfra.com/>