



Jul 15, 2025

For Translation Purposes Only

Infrastructure Fund Issuer:
Enex Infrastructure Investment Corporation
Keiichi Matsuzuka, Executive Officer
(Securities Code: 9286)

Asset Management Company:
Enex Asset Management Co., Ltd.
Keiichi Matsuzuka, Representative Director,
President and CEO
Inquiries: Kiichi Sato, Director and General
Manager of Finance & General
Accounting Department
TEL: +81-3-4233-8330

Notice Concerning Decisions on the Repurchase of Own Investment Units
(Repurchase of own investment units based on Article 80-5 of the Act on Investment Trusts and Investment Corporations)

Enex Infrastructure Investment Corporation (hereinafter “EII”) hereby announces that it decided at a meeting of the board of directors held today on the matters relating to the repurchase of own investment units in accordance with the provisions of Article 80-2 of the Act on Investment Trusts and Investment Corporations (the “Investment Trusts Act”) as applied by replacing terms and phrases pursuant to the provisions of Article 80-5, Paragraph 2 of the Act, as described below.

EII plans to cancel all the repurchased investment units in the fiscal period ending Nov 30, 2025.

1. Reasons for the repurchase of own investment units

EII decided to repurchase its own investment units based on the judgment that the improvement of capital efficiency and return to unitholders through repurchase and cancellation of its own investment units will lead to the enhancement of unitholders’ value in the med-to long-term, while comprehensively taking into consideration its investment unit price level, cash on hand, financial condition, market environment and other factors.

2. Details of the matters relating to the repurchase

(1) Total number of investment units to be repurchased	10,000 units (maximum) (1.86% of the total number of investment units issued (excluding treasury investment units))
(2) Total amount of investment units to be repurchased	500 million yen (maximum)
(3) Repurchase method	Market purchase at Tokyo Stock Exchange based on a discretionary transaction contract with a securities company regarding repurchase of own investment units
(4) Repurchase period	From Jul 16, 2025 to Oct 31, 2025

EII will terminate the transaction regarding the repurchase of own investment units when either the total number of repurchased own investment units or the total repurchase amount reaches the maximum amount, or when the repurchase period ends. The total amount of investment units to be repurchased was decided considering the status of cash on hand, the level of (LTV following the repurchase of own investment units, and other factors.



Due to market conditions and other factors, the total number of investment units to be repurchased or the total amount of investment units to be repurchased may not reach the maximum limit, or the repurchase may not be made at all.

3. Procedures after the repurchase

Pursuant to the provisions of the Investment Trusts Act, after the completion of the repurchase of own investment units, EII plans to cancel all the repurchased investment units during the fiscal period ending Nov 30, 2025, upon the resolution made at a meeting of the board of directors.

(Reference information)

Ownership of treasury investment units as of Jul 15, 2025

Total number of issued investment units	536,975 units
Number of treasury investment units	0 units

*EII website: <https://enexinfra.com/en/>