



June 2, 2026

To Whom It May Concern

Name of Infrastructure Fund Issuer		
ENEX Infrastructure Investment Corporation		
Name of Representative	Executive Officer	Keiichi Matsuzuka
		(Code Number 9286)
Name of Management Company		
ENEX Asset Management Co., Ltd.		
Name of Representative	President and Representative Director	Keiichi Matsuzuka
Contact	Representative Director, Senior Managing Director and General Manager of Finance and Accounting Department	Susumu Oshita
		TEL: 03-4233-8330

(Amendment) Notice Concerning Partial Amendment to "Notice Concerning Execution of Commitment Line Agreement Following Amendment to Basic Loan Agreement and Execution of Memorandum of Amendment to Individual Loan Agreement for Extension of Repayment Deadline for Part of Existing Borrowings"

ENEX Infrastructure Investment Corporation (hereinafter referred to as "the Investment Corporation") hereby announces that, with respect to the "Notice Concerning Execution of Commitment Line Agreement Following Amendment to Basic Loan Agreement and Execution of Memorandum of Amendment to Individual Loan Agreement for Extension of Repayment Deadline for Part of Existing Borrowings" published on March 26, 2026, due to subsequent progress in contract negotiations and other factors, the Investment Corporation has ultimately executed the agreement with partial amendments to the contents described in such notice, as set forth below.

Details

1. Reason for the change

Regarding the description of "I. Execution of Commitment Line Agreement Following Amendment to Basic Loan Agreement 2. Overview of this Commitment Line Agreement ① Maximum Borrowing Amount" in the "Notice Concerning Execution of this Commitment Line Agreement," due to subsequent progress in contract negotiations and other factors, the agreement was ultimately executed with the amount stated in such notice amended.

2. Contents of the change

Changes are indicated by underlining.

(Before change)

I. Execution of Commitment Line Agreement Following Amendment to Basic Loan Agreement

2. Overview of this Commitment Line Agreement

① Maximum Borrowing Amount 2,500 million yen (Note 1)

(After change)

I. Execution of Commitment Line Agreement Following Amendment to Basic Loan Agreement

2. Overview of this Commitment Line Agreement

① Maximum Borrowing Amount 2,517 million yen (Note 1)

End



*Website of the Investment Corporation: <https://enexinfra.com/>