



July 15, 2021

For Translation Purposes Only

Infrastructure Fund Issuer:  
Enex Infrastructure Investment Corporation  
Keiichi Matsuzuka, Executive Officer  
(Securities Code: 9286)

Asset Management Company:  
Enex Asset Management Co., Ltd.  
Keiichi Matsuzuka, Representative Director,  
President and CEO  
Inquiries: Kiichi Sato, Director and General  
Manager of Finance & General  
Accounting Department  
TEL: +81-3-4233-8330

### Notice Concerning Change of Fiscal Period and Settlement of Accounts

Enex Infrastructure Investment Corporation (hereinafter “EII”) announces that it resolved at its board of directors’ meeting held today to change the fiscal period and settlement of accounts of EII (hereinafter the “Change”). The execution of the Change requires an amendment to the Articles of Incorporation of EII. Therefore, the aforementioned resolution is subject to approval of the amendment to the Articles of Incorporation regarding the Change at the third general meeting of unitholders to be held in the future.

#### 1. Overview of the Change

Before the Change: From December 1 of each year to November 30 of the following year

After the Change: From June 1 to November 30 of each year; and from December 1 of each year to May 31 of the following year

#### 2. Reason for the Change

EII has decided to change the settlement of accounts from November 30 of each year (once a year) to May 31 and November 30 of each year (twice a year) in order to increase the number of distribution payments to unitholders by EII from once a year to twice a year. In line with such, the fiscal period is also changed.

#### 3. Future Outlook

Although EII plans to submit a proposal for partial amendment to the Articles of Incorporation regarding the Change and such to its third general meeting of unitholders (scheduled to be held in February 2022), the details are yet to be decided as of today. The details of the third general meeting of unitholders will be announced as soon as they are finalized. If said proposal for partial amendment to the Articles of Incorporation is approved at the third general meeting of unitholders, EII’s 5th Fiscal Period will be from December 1, 2021, to May 31, 2022; and the fiscal period thereafter will be from June 1 to November 30 of each year and from December 1 of each year to May 31 of the following year. The management status forecast for the 5th Fiscal Period based on the Change is planned to be announced in October 2021. The Change is believed to have no impact on the management status and such of EII since it will only change the settlement of accounts from occurring once a year to occurring twice a year by making the fiscal period six months in length. For the management status forecasts for the fiscal period ending November 30, 2021 (4th Fiscal Period) (from December 1, 2020, to November 30, 2021), please refer to “Summary of Interim Financial Results for the Fiscal Period Ending November 2021 (Infrastructure Fund)” released today.

\*EII website: <https://enexinfra.com/en>