



Mar 31, 2021

Infrastructure Fund Issuer:

Enex Infrastructure Investment Corporation  
Keiichi Matsuzuka, Executive Officer

(Securities Code: 9286)

Asset Management Company:

Enex Asset Management Co., Ltd.  
Keiichi Matsuzuka, Representative Director,  
President and CEO

Inquiries: Keisuke Hioki, Director and General  
Manager of Finance & General  
Accounting Department

TEL: +81-3-4233-8330

Notice of the commitment line agreement.

Enex Infrastructure Investment Corporation (hereinafter “EII”) hereby announces today its decision to establish a new commitment line as follows.

1. Purpose of establishment of a commitment line

EII decided to conclude a commitment line agreement to secure flexibility and stability in financing method for potential needs.

2. Outline of the new commitment line

Maximum Loan Amount	¥3 billion
Counterparty	Sumitomo Mitsui Trust Bank, Ltd.,
Date of agreement	Mar 31, 2021
Commitment period	Dec 1, 2021 – Nov 30, 2024
Collateral	Unsecured, unguaranteed

3. Other matters

Concerning the risks associated with the agreement, there is no change from the content of “Investment risks” in the securities report submitted on Feb 25, 2021.

This notice is the English translation of the original Japanese document and is provided solely for information purposes. There is no assurance as to the accuracy of the English translation.

\*EII website: <https://enexinfra.com/en>