



May 29, 2020

For Translation Purposes Only

Infrastructure Fund Issuer:
Enex Infrastructure Investment Corporation
Keiichi Matsuzuka, Executive Officer
(Securities Code: 9286)

Asset Management Company:
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Notice Concerning Partial Prepayment of Borrowings

Enex Infrastructure Investment Corporation (hereinafter “EII”) announces that it today made a partial prepayment of borrowings (hereinafter the “Prepayment”) as described below.

I. Prepayment

1. Details of the Prepayment

- (1) Prepaid amount 2,400,000 yen
(2) Date of prepayment May 29, 2020
(3) Funds for prepayment The remaining amount after using the insurance money received for the cable theft at Hokota Solar Power Plant to cover construction costs for restoring damage caused by the theft.

2. Details of Borrowings Subject to the Prepayment

(Unit: million yen)

Category	Borrowing date	Final repayment date (Note 2)	Lender	Total outstanding loans before the Prepayment (Note 4)	Total outstanding loans after the Prepayment	Amount of the Prepayment
Long-term loans payable (Note 1) (Term loan A)	February 13, 2019	May 30, 2036	Sumitomo Mitsui Trust Bank, Limited Shinsei Bank, Limited (Note 3)	4,783	4,781	2
Long-term loans payable (Note 1) (Term loan C)	January 17, 2020	May 31, 2038	Shinsei Bank, Limited (Note 3)	588	588	0

(Note 1) “Long-term loan” refers to loans for which repayment is due after a period of one year or more. The same shall apply hereinafter.

(Note 2) Part of the principal will be repaid on the last day of November and May of each year, and the remaining principal will be repaid in a lump sum on the final repayment date. The final repayment date will be the immediately following business day if such date is not a business day and the immediately preceding business day if such date falls in the next calendar month.



(Note 3) Initially, Sumitomo Mitsui Trust Bank, Limited was the only lender. However, the number of lenders increased as a result of the transfer of credit pertaining to the loan to Shinsei Bank, Limited by the company as of January 10, 2020, and the lenders as of the date of this document are as shown above.

(Note 4) The Prepayment was made on May 29, 2020, and scheduled partial repayment of the principal of long-term loan (167 million yen) different from the Prepayment was also implemented before the Prepayment for long-term loan (term loan A) and long-term loan (term loan C) on the same date. “Total outstanding loans before the Prepayment” is the balance after the partial repayment.

(Note 5) Amounts are rounded down to the nearest specified unit.

3. Status of Borrowings, Etc. After the Prepayment

(Unit: million yen)

	Before the Prepayment (Note 2)	After the Prepayment	Change
Short-term loans payable (Note 1)	-	-	-
Current portion of long-term loans payable	670	670	0
Long-term loans payable	10,074	10,071	(2)
Total loans	10,745	10,742	(2)
Investment corporation bonds	-	-	-
Total of loans payable and investment corporation bonds	10,745	10,742	(2)
Other interest-bearing debt	-	-	-
Total interest-bearing debt	10,745	10,742	(2)

(Note 1) “Short-term loans payable” refers to loans for which repayment is due within one year.

(Note 2) The Prepayment was made on May 29, 2020, and scheduled partial repayment of the principal of long-term loan (335 million yen) different from the Prepayment was also implemented before the Prepayment on the same date. “Before the Prepayment” is the amount after the partial repayment.

(Note 3) Amounts are rounded down to the nearest specified unit.

II. Impact on the Management Status Forecast for the Fiscal Period Ending November 2020

The Prepayment has little impact on the management status forecast of EII for the fiscal period ending November 30, 2020, announced in “Summary of Financial Results for the Fiscal Period Ended November 30, 2019 (Infrastructure Fund)” dated January 10, 2020, and no changes have been made.

III. Other

With regard to the risks concerning the Prepayment, there is no significant change from the content of “Part 1. Fund Information; Section 1. Status of Funds; 3. Investment Risks” in the securities report submitted on February 26, 2020.

*EII website: <https://enexinfra.com/en>