

For Translation Purposes Only

Infrastructure Fund Issuer:
 Enex Infrastructure Investment Corporation
 Takayuki Yamamoto, Executive Officer
 (Securities Code: 9286)

Asset Management Company:
 Enex Asset Management Co., Ltd.
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Notice Concerning Listing of Enex Infrastructure Investment Corporation

Enex Infrastructure Investment Corporation (hereinafter “EII”) announces that it listed today on the Infrastructure Fund Market at the Tokyo Stock Exchange, Inc.

Based on its basic principle to “contribute to the global environment and realize a sustainable society through adoption and expansion of eco-friendly renewable energy (Note 1) that emits very little CO₂,” EII will aim for steady expansion of the asset size and stable cash flows by conducting investment management for renewable energy power generation facilities (Note 2) centering on solar power generation facilities (Note 2) In addition, EII aims to maximize unitholder value by providing investors with opportunities to invest in renewable energy power generation facilities, which are strongly expected to expand as social infrastructure, and thereby contribute to society.

EII will aim for steady expansion of asset size and sound and efficient facility operations with support from its sponsors (including the group companies of sponsors) comprised of Itochu Enex Co., Ltd., the main sponsor, Sumitomo Mitsui Trust Bank, Limited, Mercuria Investment Co., Ltd., and Maiora Asset Management Pte. Ltd. Support includes provision of pipeline support concerning renewable energy power generation facilities (including renewable energy power generation facilities and real estate-related assets (Note 3) associated with renewable energy power generation facilities. The same shall apply hereinafter.) developed/owned by sponsors; sourcing routes (Note 4) and warehousing functions (Note 5) concerning renewable energy power generation facilities owned by parties other than the sponsors; and a myriad of know-how, etc. ranging from renewable energy-related businesses to fund procurement.



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		Details of support			
External	Preferential provision of retained information	●			●
	Granting of preferential negotiation rights for sale and purchase or preferential purchase application rights	●			●
	Provision of information retained by third parties	●	●	●	●
	Asset acquisition-related work support	●		●	●
	Provision of warehousing functions	●	●	●	●
Internal	Support in selecting operators, O&M providers and other service providers, etc.	●			●
	Support in selling electricity after the end of the feed-in tariff period	●			
Other	Support in matters related to formation of a leasing scheme using an SPC	●		●	●
	Other support (Provision of personnel and know-how, etc.)	●	●	●	●

- (Note 1) “Renewable energy” refers to sunlight, wind, hydroelectric energy, geothermal energy, and biomass. The same shall apply hereinafter.
- (Note 2) “Renewable energy power generation facilities” refers to facilities for generating electricity from renewable energy (as specified in Article 2 (3) of the Act on Special Measures Concerning Procurement of Electricity from Renewable Energy Sources by Electricity Utilities (Act No. 108 of 2011, as amended)(excluding properties regarded as real estate), the same shall apply hereinafter), real estate associated with or related to renewable energy power generation facilities, the leasehold right and the superficies of said real estate, and these properties and assets associated with or related to these properties under the laws of foreign countries. When renewable energy power generation facilities to be invested in, acquired and managed by EII are mentioned, “renewable energy power generation facilities” shall include facilities for generating electricity from renewable energy that underlie EII’s assets under management. Of the renewable energy power generation facilities, those that use sunlight as the energy source shall be referred to as “solar power generation facilities.” The same shall apply hereinafter.
- (Note 3) “Renewable energy power generation facilities and real estate-related assets” refers to assets specified in Article 32, Paragraph 1 of EII’s Articles of Incorporation.
- (Note 4) “Sourcing” refers to activities to obtain information for acquisition of properties to invest in, such renewable energy power generation facilities. “Sourcing route” refers to the route for obtaining information on renewable energy power generation facilities being sourced.
- (Note 5) “Warehousing functions” refers to the function in which the sponsors acquire renewable energy power generation facilities owned/managed by third parties and own them temporarily to allow EII to acquire the renewable energy power generation facilities in the future.

*This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.

* EII website: <https://enexinfra.com/en/>

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