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For Translation Purposes Only

Infrastructure Fund Issuer:
Enex Infrastructure Investment Corporation
Keiichi Matsuzuka, Executive Officer
(Securities Code: 9286)

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(Correction) Notice Concerning Partial Amendments to “Notice Concerning Borrowing of Funds”

Enex Infrastructure Investment Corporation (hereinafter “EII”) announces that it made partial amendments to the contents of “Notice Concerning Borrowing of Funds” announced on November 10, 2020.

The underlined sections indicate the amended passages.

Amendment (Page 2)

Description in (Note 4) regarding base rate in the column of “iii. Interest Rate” for “(1) Long-term loans payable (Note 1) (Term Loan E)” and “(2) Long-term loans payable (Term Loan F)” in “I. The Borrowings 1. Details of the Borrowings”.

<Before amendment>

(Note 4) The applicable base rate of the calculation period for the interest payable on each interest payment date is the 3-month Japanese yen TIBOR (Tokyo Interbank Offered Rate) announced by the General Incorporated Association JBA (Japanese Bankers Association) TIBOR Administration for the period until the end of May 2021, and the 6-month Japanese yen TIBOR (Tokyo Interbank Offered Rate) announced by the General Incorporated Association JBA (Japanese Bankers Association) TIBOR Administration for the subsequent period. Fluctuations in JBA’s TIBOR can be checked at the General Incorporated Association JBA TIBOR Administration’s website (<http://www.jbatibor.or.jp/>). The Interest Rate is under discussion, and will be revised depending on the discussion.

<After amendment>

(Note 4) The applicable base rate of the calculation period for the interest payable on each interest payment date is the 1-month Japanese yen TIBOR (Tokyo Interbank Offered Rate) announced by the General Incorporated Association JBA (Japanese Bankers Association) TIBOR Administration for the period until the end of May 2021, and the 6-month Japanese yen TIBOR (Tokyo Interbank Offered Rate) announced by the General Incorporated Association JBA (Japanese Bankers Association) TIBOR Administration for the subsequent period. Fluctuations in JBA’s TIBOR can be checked at the General Incorporated Association JBA TIBOR Administration’s website (<http://www.jbatibor.or.jp/>). The Interest Rate is under discussion, and will be revised depending on the discussion.

*EII website: <https://enexinfra.com/en>