July 15, 2026

To All Concerned Parties

Infrastructure Fund Issuer Name

Enex Infrastructure Investment Corporation

Representative Name Executive Officer Keiichi Matsuzuka

(Code: 9286)

Asset Management Company

Enex Asset Management Co., Ltd.

Representative Name Representative Director, President and CEO Keiichi Matsuzuka

Contact Director and General Manager of Finance & General Accounting Department Susumu Oshita

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Notice Concerning Revision of Forecast of Operating Results for the Fiscal Period Ending November 2026 (14th Fiscal Period)

Enex Infrastructure Investment Corporation (hereinafter referred to as the "Investment Corporation") hereby announces that it has revised the forecast of operating results for the fiscal period ending November 2026 (14th fiscal period) (June 1, 2026 to November 30, 2026), which was announced in the Summary of Financial Results (Infrastructure Fund) dated January 15, 2026, as described below.

Description

1. Details of Revision of Forecast of Operating Results for the Fiscal Period Ending November 2026 (14th Fiscal Period)

	Operating Revenue	Operating Income	Ordinary Income	Current Period Net Income	Distribution per Unit (Including Distribution in Excess of Earnings)	Distribution per Unit (Excluding Distribution in Excess of Earnings)	Distribution in Excess of Earnings per Unit
Previously Announced Forecast (A)	4,205 Millions of yen	1,335 Millions of yen	926 Millions of yen	925 Millions of yen	1,806 yen	1,755 yen	51 yen
Current Release Forecast (B)	4,166 Millions of yen	1,225 Millions of yen	779 Millions of yen	778 Millions of yen	1,512 yen	1,476 yen	36 yen
Change (B-A)	△39 Millions of yen	△110 Millions of yen	△147 Millions of yen	-147 Millions of yen	-294 yen	-279 yen	-15 yen
Change (%)	△0.9%	△8.3%	△15.9%	-15.9%	△16.3%	-15.9%	△29.4%

(Reference) Fiscal period ending November 2026 (14th fiscal period): Forecast number of investment units issued at end of period 527,337 units, Forecast net income per unit 1,476 yen

(Note 1) The forecast of operating results for the fiscal period ending November 2026 (14th fiscal period) is based on assumptions as of the current date. Actual operating revenue, operating income, ordinary income, net income, distribution per unit (excluding distribution in excess of earnings), and distribution in excess of earnings per unit may vary due to differences from the assumptions arising from future additional acquisitions or sales of renewable energy power generation facilities, changes in the infrastructure market, fluctuations in rental income associated with changes in tenants or lease agreement terms, changes in the operating environment such as unforeseen repairs, fluctuations in interest rates, the number and issue price of new investment units to be determined, or further issuance of new investment units in the future. In addition, this forecast does not guarantee the amount of distribution or distribution in excess of earnings.
(Note 2) If a deviation of a certain level or more from the above forecast is expected, the forecast may be revised.
(Note 3) Figures less than the indicated unit have been rounded down. The same applies hereinafter.

2. Reasons for Revision of Forecast of Operating Results

The forecast of operating results for the fiscal period ending November 2026 (14th fiscal period) has been revised because a deviation of 5% or more is expected in the distribution per unit from the forecast of operating results for the fiscal period ending November 2026 (14th fiscal period) announced in the Summary of Financial Results (Infrastructure Fund) dated January 15, 2026.

The main factors for the change in operating results are a decrease in rental income due to shutdowns caused by accidents, recording of additional repair expenses, and an increase in financial costs.

End

*Website of the Investment Corporation: https://enexinfra.com