



March 26, 2026

To All Concerned Parties

Name of Infrastructure Fund Issuer

Enx Infrastructure Investment Corporation

Name of

Representative Executive officers

e

Keiichi

Matsuzuka

(Code Number 9286)

Name of Management Company

Enx Asset Management Co., Ltd.

Name of

Representative President

e

Keiichi

Matsuzuka

Contact Director and General Manager

of Finance and Accounting

Department

Takaichi Sato

TEL: 03-4233-8330

Execution of Commitment Line Agreement in Connection with Amendment to Basic Loan Agreement and Extension of Repayment Period for Part of Existing Borrowings

Notice Concerning the Conclusion of a Commitment Line Agreement in Connection with the Amendment of the Basic Loan Agreement and the Conclusion of Individual Loan Contract Amendment Memoranda for the Extension of the Repayment Date of a Portion of Existing Borrowings

Enx Infrastructure Investment Corporation (hereinafter referred to as the "Investment Corporation") hereby announces that it has today decided on the conclusion of a commitment line agreement in connection with the amendment of the basic loan agreement and the conclusion of individual loan contract amendment memoranda for the extension of the repayment date of a portion of existing borrowings.

Description

I. Conclusion of a Commitment Line Agreement in Connection with the Amendment of the Basic Loan Agreement

1. Reason for the Transaction

Under the basic loan agreement dated November 25, 2020, concluded between the Investment Corporation and the existing lenders, with respect to borrowings (excluding, however, borrowings under the commitment line agreement (Note 1)), the Investment Corporation was required to set aside a certain amount of reserves (hereinafter referred to as the "Loan Repayment Reserve") in preparation for any shortfall in funds for repayment of borrowing principal and interest.

The Investment Corporation will now amend the above basic loan agreement, change the previous reserve mechanism for the relevant borrowings, and withdraw a portion of the Loan Repayment Reserve. However, with the continued objective of preparing for any shortfall in funds for repayment of borrowing principal and interest with regard to the Loan Repayment Reserve, as well as stabilizing the Investment Corporation's asset management, a new loan facility will be established for the purpose of securing the Loan Repayment Reserve, and a commitment line agreement for such loan facility (hereinafter referred to as the "Commitment Line Agreement") will be concluded.

The Loan Repayment Reserve to be withdrawn is scheduled to be allocated to a portion of the acquisition funds for the specified assets (having the meaning set forth in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations) (hereinafter referred to as the "Assets to be Acquired") that the Investment Corporation is scheduled to acquire on March 31, 2026, as described in the "Notice Concerning Acquisition of Domestic Infrastructure Assets, etc." announced today (Note 2).

( Note 1 ) For an overview of the commitment line agreement and collateral, please refer to the "Notice Concerning Conclusion of Commitment Line Agreement" dated January 15, 2025.

( Note 2 ) As described in the "Notice Concerning Borrowing of Funds Based on Commitment Line" announced today, the borrowings under the commitment line described in such notice are scheduled to be allocated to a portion of the acquisition funds for the Assets to be Acquired; however, the borrowings under such commitment line are scheduled to be repaid on May 29, 2026, using the withdrawn Loan Repayment Reserve, and as a result, such Loan Repayment Reserve will be allocated to a portion of the acquisition funds for the Assets to be Acquired.



## 2. Overview of the Commitment Line Agreement

①	Maximum Borrowing Amount	2,500 million yen (Note 1)
②	Contracting Party	Sumitomo Mitsui Trust Bank, Limited
③	contract day	2026/3/31
④	Commitment Period	2026/5/29~2038/11/30
⑤	Collateral	Secured (Note 2), Non-guaranteed

( Note 1 ) The individual loan agreements under the Commitment Line Agreement set forth a declining schedule for the maximum borrowing amount that reflects the decrease in the amount to be set aside to secure funds for repayment of the borrowing principal and interest related to a portion of the borrowings that were previously subject to reserves, as the Investment Corporation fulfills the repayment of borrowing principal and interest, and the maximum borrowing amount is scheduled to decrease in accordance with such declining schedule.

( Note 2 ) Simultaneously with the conclusion of the individual loan contract amendment memoranda described in "II. Conclusion of Individual Loan Contract Amendment Memoranda for the Extension of the Repayment Date of a Portion of Existing Borrowings" below, with respect to all collateral over which the Investment Corporation's existing lenders (excluding Sumitomo Mitsui Trust Bank, Limited, which is the lender under the Commitment Line Agreement) hold security interests (hereinafter referred to as the "Existing Collateral"), all security interests established on the Existing Collateral (hereinafter referred to as the "Existing Security Interests") will first be released, and on the same date as the release of such Existing Security Interests, revolving security interests of the same priority as those of the existing lenders and rights to complete the reservation for assignment of contractual status are scheduled to be established, with the Existing Collateral and the Assets to be Acquired described in the "Notice Concerning Acquisition of Domestic Infrastructure Assets, etc." announced today as collateral, with the existing lenders and Sumitomo Mitsui Trust Bank, Limited, which is the lender under the Commitment Line Agreement, as joint security interest holders, and with the secured claims under the Existing Security Interests, as well as all claims (including claims for repayment of loans) that Sumitomo Mitsui Trust Bank, Limited, which is the lender under the Commitment Line Agreement, currently has an and will have in the future against the Investment Corporation under the Commitment Line Agreement and related agreements, as the secured claims.

## II. Conclusion of Individual Loan Contract Amendment Memoranda for the Extension of the Repayment Date of a Portion of Existing Borrowings

### 1. Reason for the Transaction

Among the Investment Corporation's existing borrowings, the long-term debt (Term Loan E), long-term debt (Term Loan F), long-term debt (Term Loan G), long-term debt (Term Loan H), long-term debt (Term Loan I), and long-term debt (Term Loan J) are amortizing loans with balloon payments, where a portion of the borrowing principal is repaid on each interest payment date, and the remaining principal is repaid in a lump sum on each final due date.

The Investment Corporation had originally intended to refinance the amount equivalent to the remaining principal on the final due date for the remaining principal with respect to such amortizing loans with balloon payments, in order to level the repayment amounts of borrowings after such final due dates; however, the Investment Corporation will conclude individual loan contract amendment memoranda for each of the above borrowings and extend the final due date for the remaining principal in each case (Note 1). This will enable the Investment Corporation to flexibly respond to interest rate burdens with respect to these borrowings, such as concluding new interest rate swap agreements covering the amount equivalent to the remaining principal on the final due date for each remaining principal before the conclusion of the individual loan contract amendment memoranda, while assessing the interest rate environment.

( Note 1 ) With respect to long-term debt (Term Loan E, Term Loan F, Term Loan I, and Term Loan J), the final due date for borrowings from certain lenders will be maintained; however, at the time of conclusion of the individual loan contract amendment memoranda, it is agreed that such borrowings will be refinanced by the arranger with the repayment date set to the final due date after the extension of the repayment date, following the arrival of such final due date. Therefore, with respect to the borrowings from such certain lenders as well, the effect of extending the repayment date can be substantially obtained.

(Note 2) For changes to the Existing Security Interests for the Investment Corporation's existing lenders made simultaneously with the conclusion of the above individual loan contract amendment memoranda, please refer to Note 2 under "I. Conclusion of a Commitment Line Agreement in Connection with the Amendment of the Basic Loan Agreement 2. Overview of the Commitment Line Agreement" above.



## 2. Overview of the Extension of Repayment Date

	Final due date (Before extension of repayment date)	Final due date (After extension of repayment date)
Long-term debt (Term Loan E)	March 26, 2030	March 26, 2038
Long-term debt (Term Loan F)	November 30, 2030	May 31, 2038
Long-term debt (Term Loan G)	March 26, 2032	March 26, 2038
Long-term debt (Term Loan H)	November 30, 2032	November 30, 2038
Long-term debt (Term Loan I)	November 30, 2032	November 30, 2038
Long-term debt (Term Loan J)	November 30, 2032	November 30, 2038

(Note 1) "Long-term debt" refers to borrowings with a borrowing period exceeding one year. Hereinafter the same.

( Note 2) If the final repayment date falls on a non-business day, it shall be the following business day, and if such business day falls in the following month, it shall be the preceding business day.

### III. Other long-term liabilities

With respect to risks related to the above transactions, there are no material changes from the content described in "Part I Fund Information, Section 1 Fund Status, 3 Investment Risks" of the securities report submitted on February 25, 2026.

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\*Investment Corporation website: <https://enxinfra.com/>