

For Translation Purposes Only

Infrastructure Fund Issuer:  
 Enex Infrastructure Investment Corporation  
 Takayuki Yamamoto, Executive Officer  
 (Securities Code: 9286)

Asset Management Company:  
 Enex Asset Management Co., Ltd.  
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Notice Concerning Introduction of Investment Unit Ownership Program at Parent Company of  
 Asset Management Company

Enex Infrastructure Investment Corporation (hereinafter “EII”) announces that Itochu Enex Co., Ltd. (hereinafter “Itochu Enex”), the parent company of Enex Asset Management Co., Ltd., the asset management company to which EII entrusts the management of its assets (hereinafter the “Asset Management Company”), decided today to introduce an investment unit ownership program for investment units of EII (hereinafter the “Program”) for its officers and employees as described below.

1. Purpose of Introducing the Program

Itochu Enex, the parent company of the Asset Management Company, has decided to introduce the Program with an aim to facilitate the acquisition of investment units of EII as an investment product that is socially commendable for investment in renewable energy by its officers and employees; facilitate investment in infrastructure funds; and improve welfare benefits for its employees.

The Asset Management Company believes that the introduction of the Program will expand the investor base and contribute to EII’s sustainable growth as well as the enhancement of unitholder value over the medium to long term.

2. Overview of the Program

| Name of investment unit ownership association | Itochu Enex Employee Investment Unit Ownership Association                                                                                                                         | Itochu Enex Officer Investment Unit Ownership Association                                                                                                                                                                 |
|-----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Purpose of establishment                      | <ul style="list-style-type: none"> <li>• To facilitate acquisition of investment units of EII by employees of Enex</li> <li>• To improve welfare benefits for employees</li> </ul> | To facilitate acquisition of investment units of EII by officers of Enex                                                                                                                                                  |
| Membership qualification                      | Employees of Itochu Enex                                                                                                                                                           | Executive Officer/auditor/audit & supervisory board member of Itochu Enex <ul style="list-style-type: none"> <li>• This extends to director(s) (outside) and audit &amp; supervisory board member(s) (outside)</li> </ul> |
| Date of introduction                          | August 2019 (purchase of investment units is scheduled to start in September 2019)                                                                                                 | August 2019 (purchase of investment units is scheduled to start in February 2020)                                                                                                                                         |

Acquisition and sale of investment units through the Program is regulated by internal regulations of Itochu Enex including its Policy on Insider Trading. Appropriate measures should be taken to prevent insider trading upon the introduction and operation of the Program.

### 3. Future Outlook

The introduction of the Program will have no impact on the management status of EII.

\*EII website: <https://enexinfra.com/en/>